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Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> ,	)	
	)	Case No. 22-10943 (MEW)
Debtors. <sup>1</sup>	)	
	)	(Jointly Administered)

**THIRD NOTICE OF VIRTUAL TOWN HALL MEETINGS  
HOSTED BY THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**THE THIRD CREDITOR TOWN HALL IS SCHEDULED FOR  
Friday, November 4, 2022 at 2:00 p.m. (Eastern Time)**

**The Third Creditor Town Hall will take place live on Twitter Spaces. The  
Committee's official Twitter page is available at:**

<https://www.twitter.com/VoyagerUCC>

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Voyager Digital Holdings, Inc.'s and Voyager Digital Ltd.'s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC's principal place of business is 701 S. Miami Ave, 8<sup>th</sup> Floor, Miami, FL 33131.

Dated: New York, New York  
October 31, 2022

**MCDERMOTT WILL & EMERY LLP**

/s/ Darren Azman

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**CERTIFICATE OF SERVICE**

I hereby certify that on this 31st day of October 2022, a true and correct copy of the foregoing *Third Notice of Virtual Town Hall Meetings Hosted by the Official Committee of Unsecured Creditors* has been served (i) via electronic notification pursuant to the CM/ECF system for the United States Bankruptcy Court for the Southern District of New York or (ii) via-email, as indicated in the attached Service List.

/s/ Darren Azman  
Darren Azman

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